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# **Regional Energy Prospects in 2010 and beyond Pipeline Projects – Diversification as an Impulse for the Economy / Focus on the Energy Community**

**6<sup>th</sup> VIENNA ECONOMIC FORUM**

**RZB Raiffeisen Hall, Vienna, 9 -10 November 2009**

# the Energy Community Treaty

**PARTY**

Signed on 25<sup>th</sup> October 2005  
In force since 1<sup>st</sup> July 2006

The European  
Community



**PARTICIPANTS**

## THE ENERGY POLICY IN EUROPE

Generally, approach towards common principles  
(security of supply, competition, environment);

SEE: mostly bilateral relations;

Necessity for a common framework: **THE TREATY  
ESTABLISHING THE ENERGY COMMUNITY**

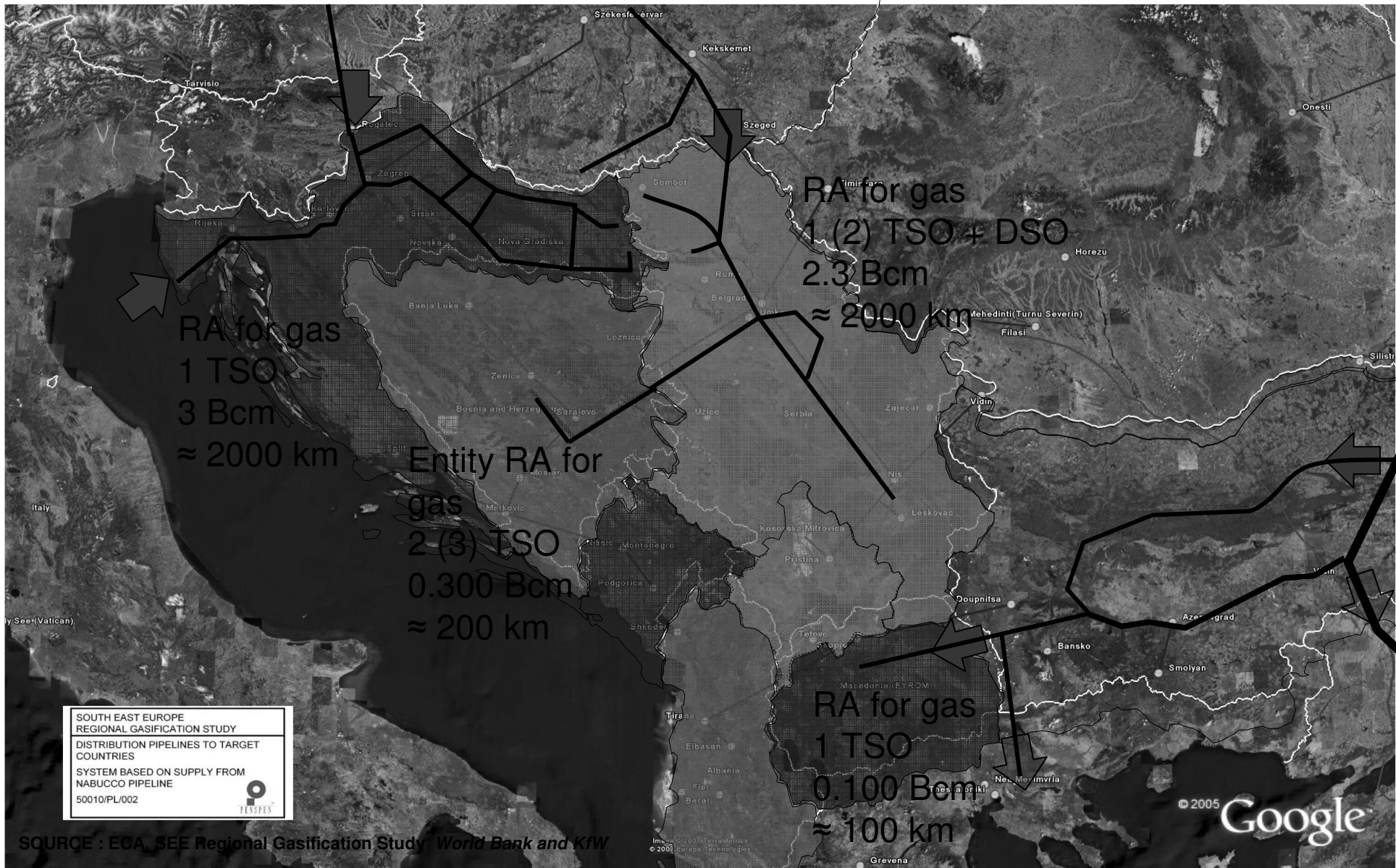
**CONTRACTING PARTIES**

- The Republic of Albania
- The Republic of Bulgaria (EU MS since 2007)
- Bosnia and Herzegovina
- The Republic of Croatia
- The former Yugoslav Republic of Macedonia
- The Republic of Montenegro
- Romania (EU MS since 2007)
- The Republic of Serbia
- The United Nations Interim Administration Mission in Kosovo

**OBSERVERS**

- The Republic of Moldova
- The Republic of Turkey
- Ukraine
- Georgia
- The Kingdom of Norway

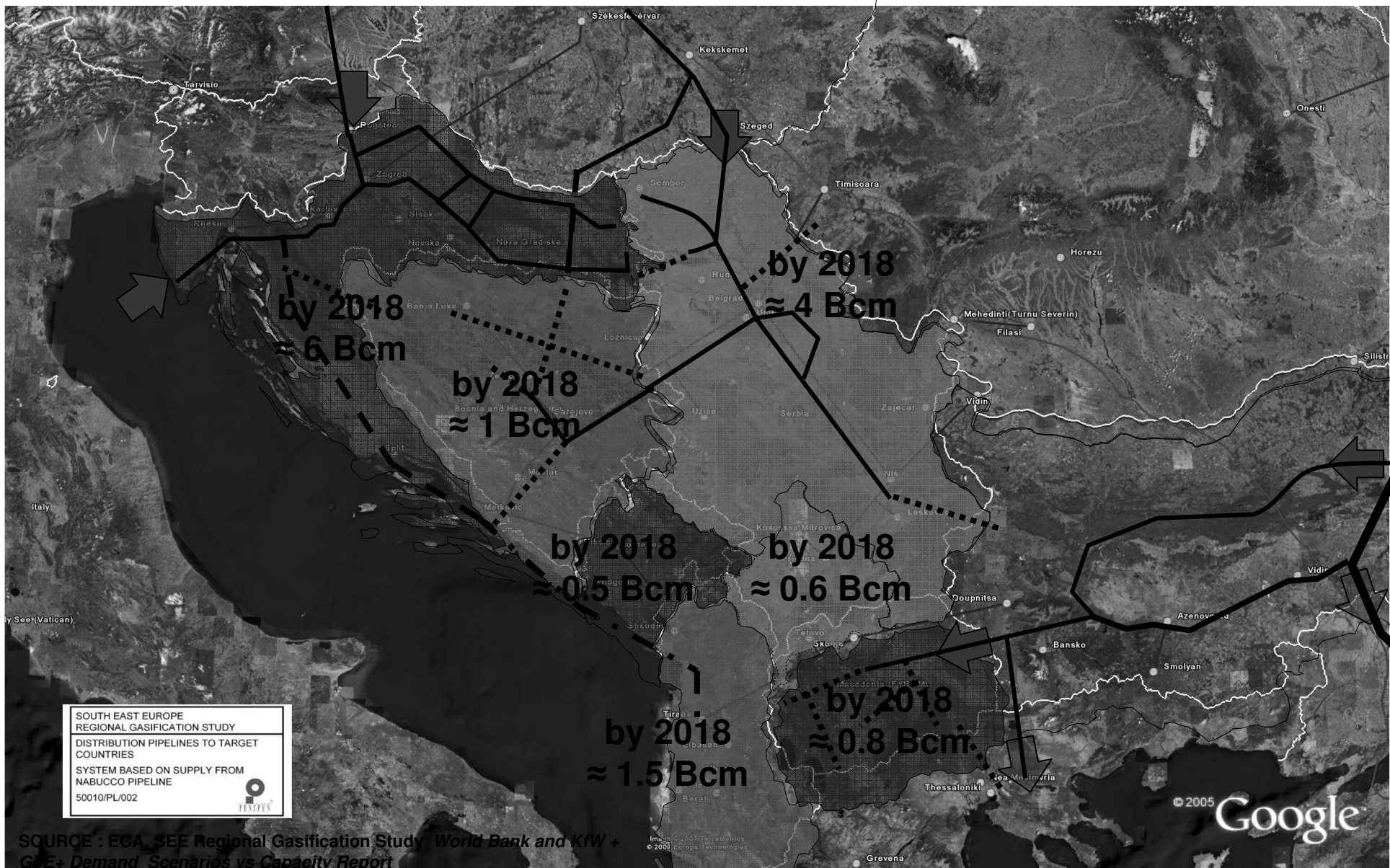
# Gas infrastructure - state of play



SOUTH EAST EUROPE  
REGIONAL GASIFICATION STUDY  
DISTRIBUTION PIPELINES TO TARGET COUNTRIES  
SYSTEM BASED ON SUPPLY FROM NABUCCO PIPELINE  
50010/PL/002

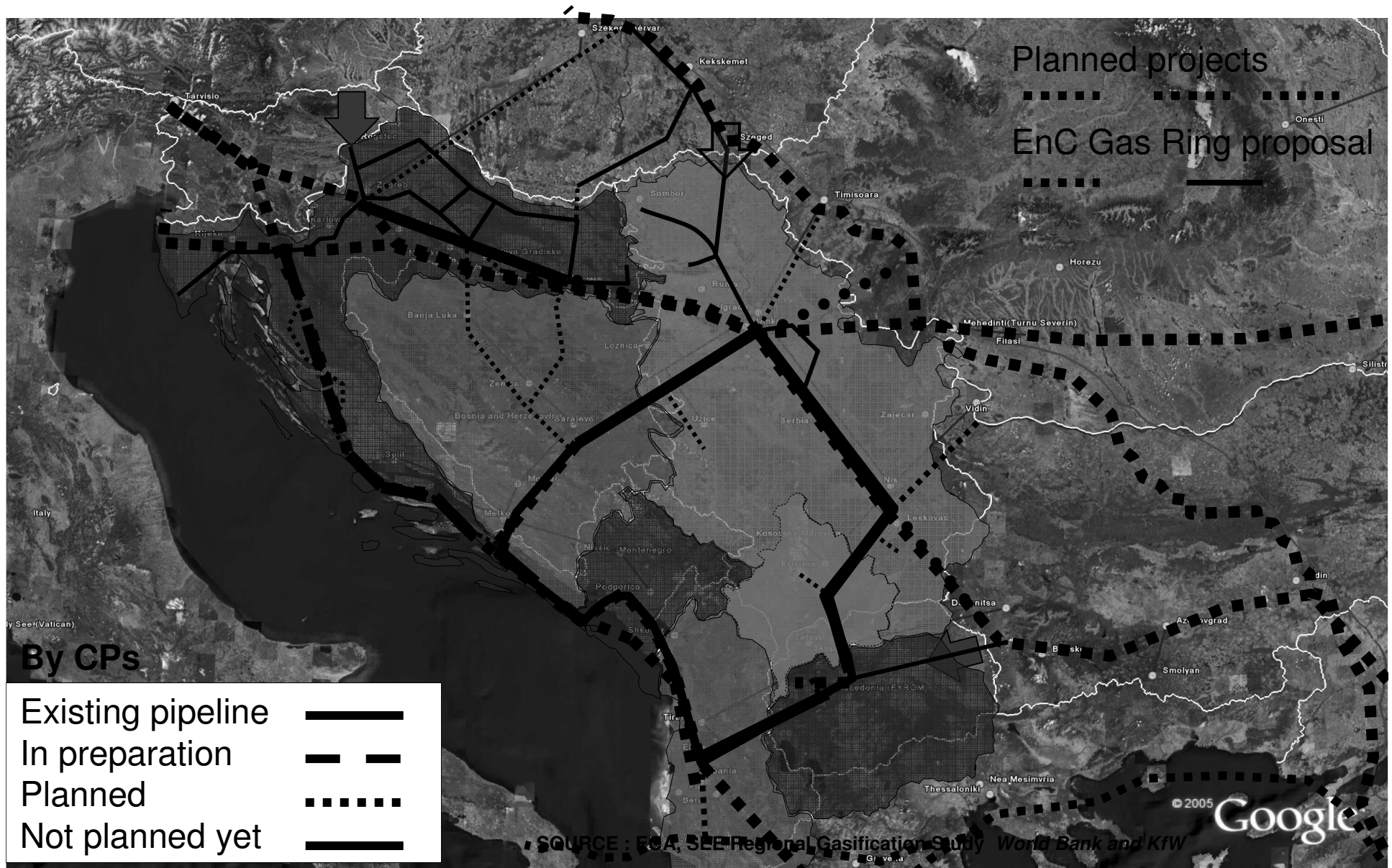
SOURCE : ECA, SEE Regional Gasification Study World Bank and KfW

# Gas infrastructure – development plans



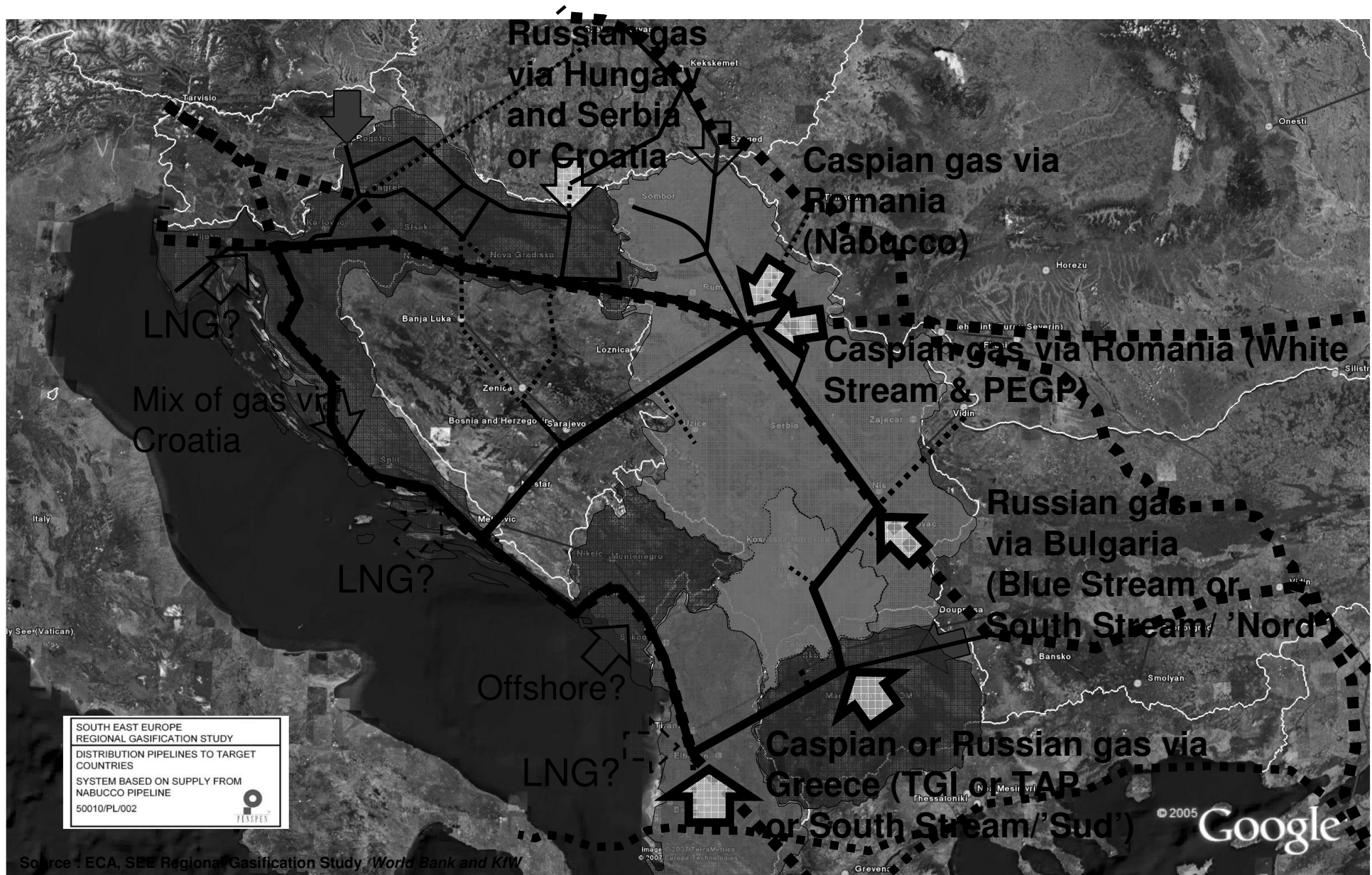
SOURCE : ECA, SEE Regional Gasification Study World Bank and KfW + GIE+ Demand Scenarios vs Capacity Report

# CP's Plans – EnC Gas Ring Concept



SOURCE : ECA, SEE Regional Gasification Study World Bank and KfW

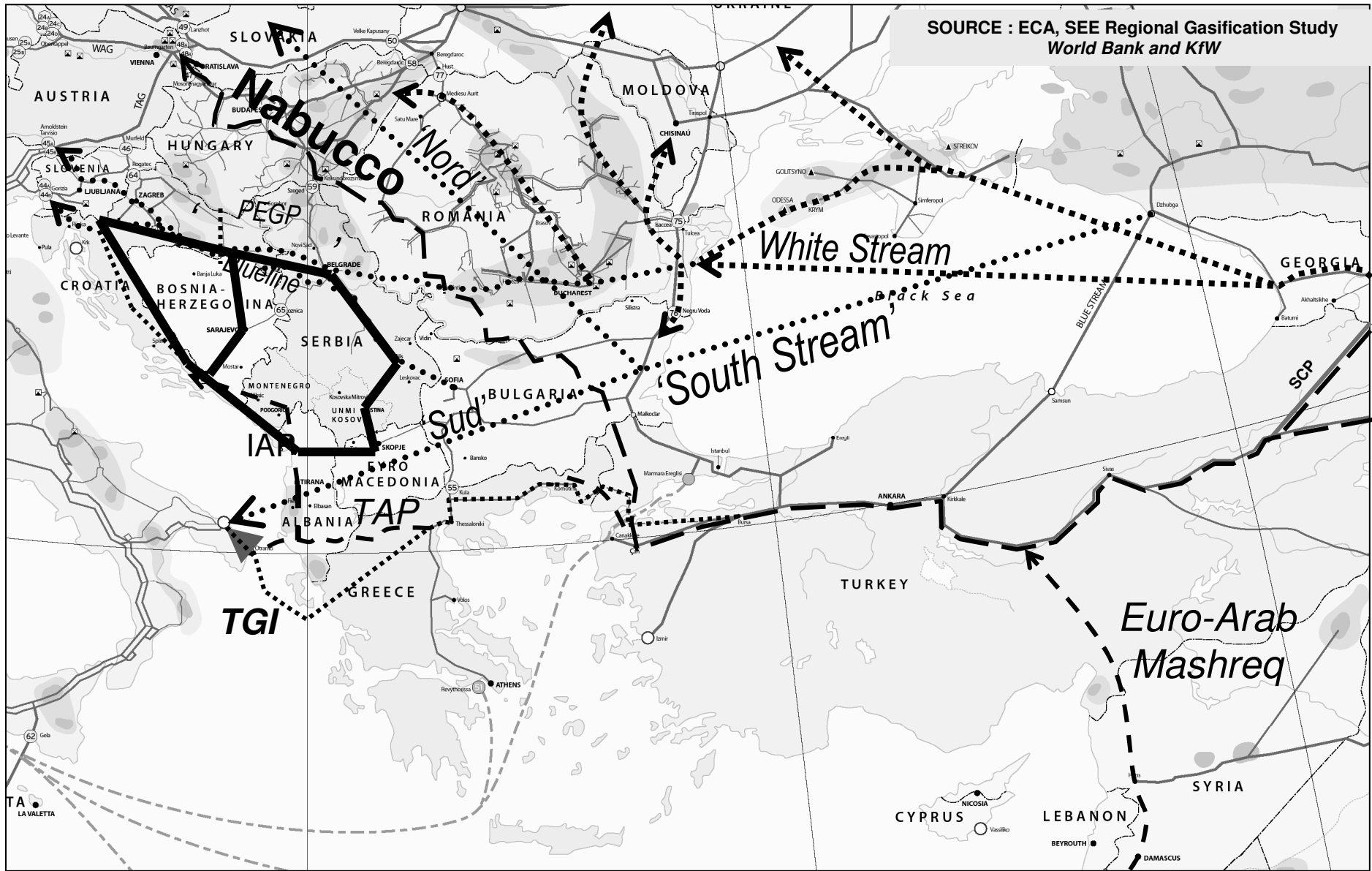
# Energy Community Gas Ring Concept



Source: ECA, SEE Regional Gasification Study, World Bank and KfW

- prepared by the Energy Community Secretariat -

# South East Europe – 4<sup>th</sup> Gas Corridor



Thank you for your attention  
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