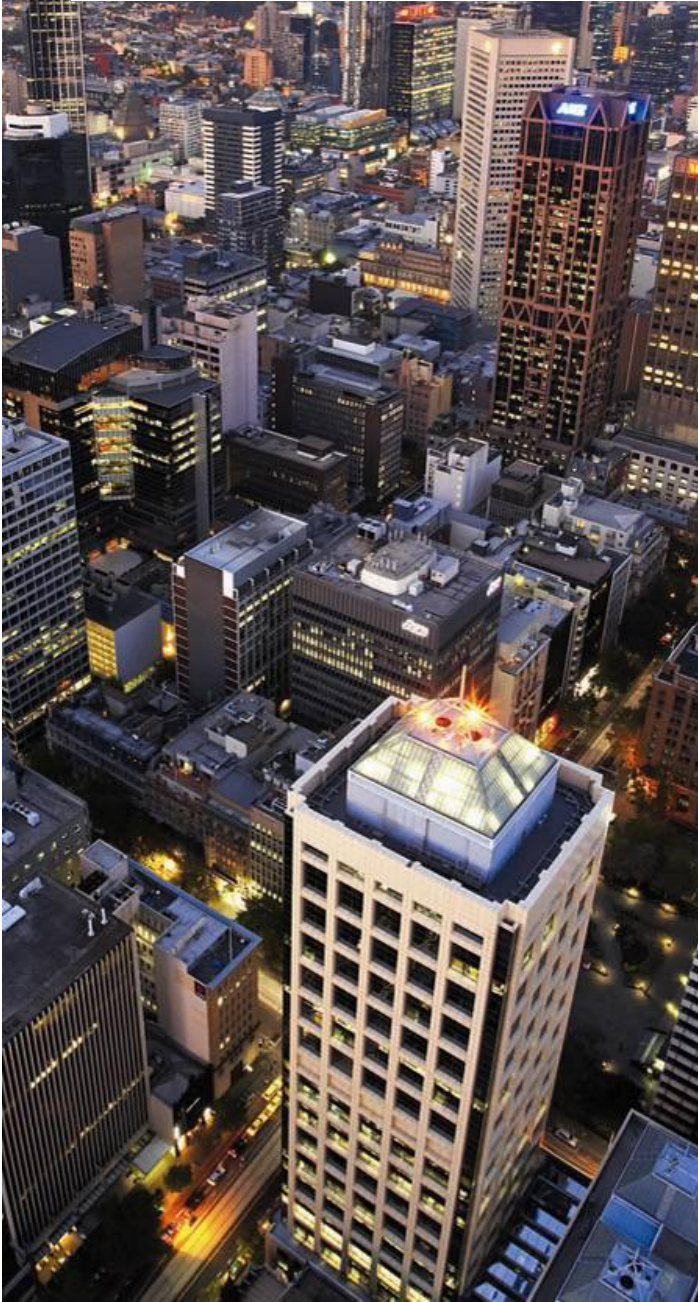





SIEMENS

Siemens Energy Sector

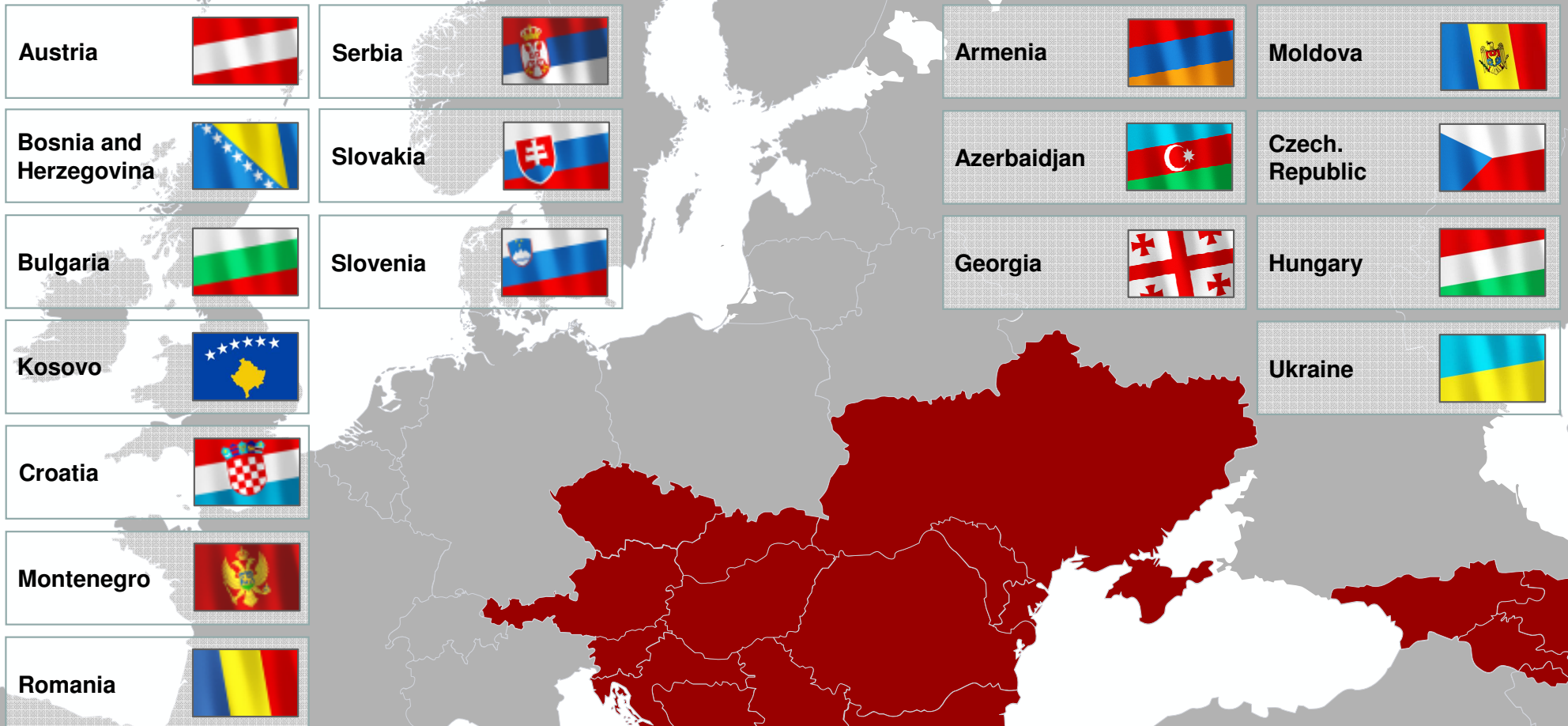
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Energy Sector



Answers provided by 15 Divisions in three Sectors

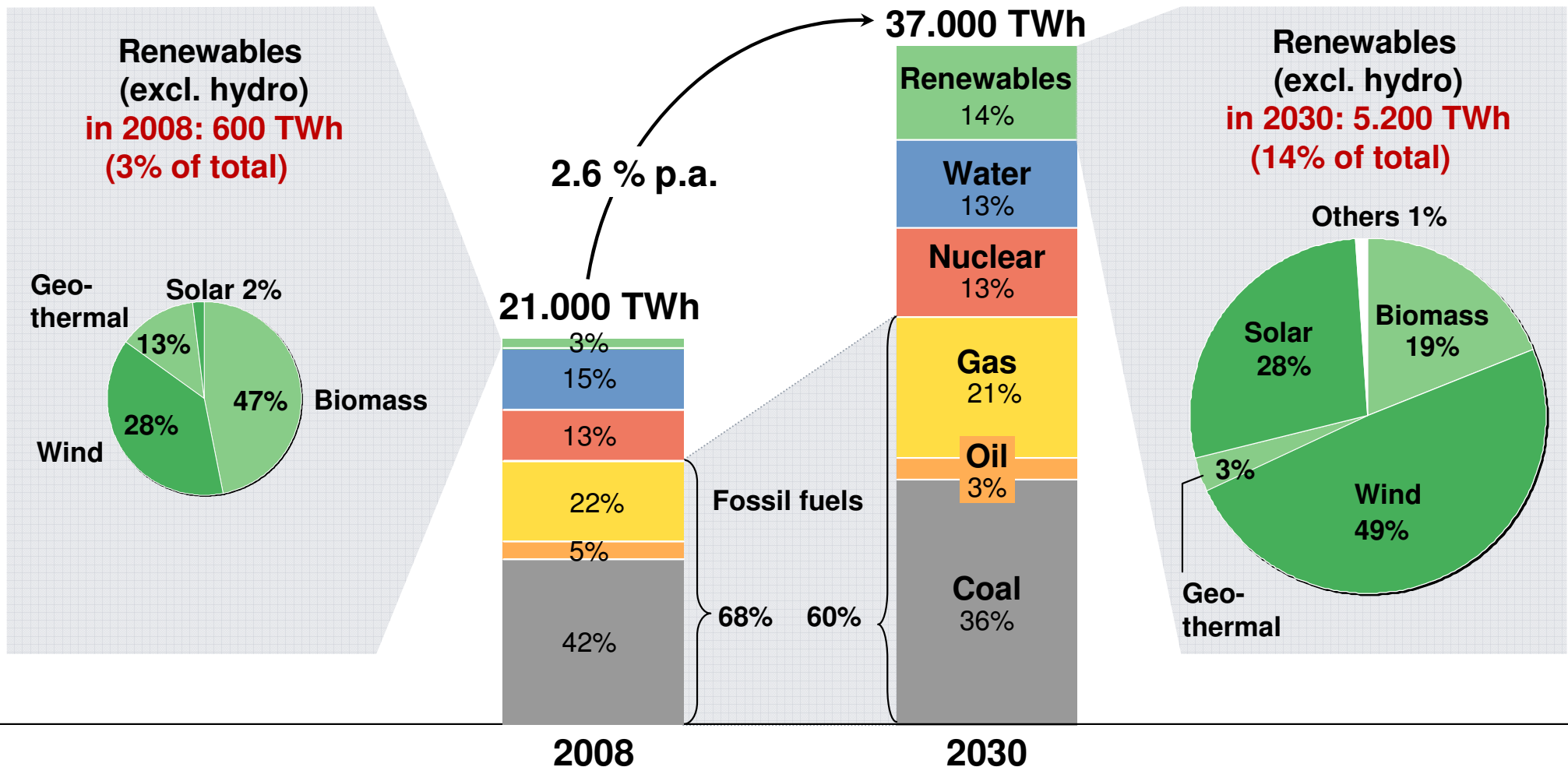
| Sectors | Divisions | Former Groups |
|---|--|---|
|  <p style="writing-mode: vertical-rl; transform: rotate(180deg);">Industry</p> | <ul style="list-style-type: none"> ▪ Industry Automation ▪ Drive Technologies ▪ Building Technologies ▪ Osram ▪ Industry Solutions ▪ Mobility | <ul style="list-style-type: none"> ▪ Automation and Drives (A&D) ▪ Industrial Solutions and Services (I&S) ▪ Siemens Building Technologies (SBT) ▪ Osram ▪ Transportation Systems (TS) |
|  <p style="writing-mode: vertical-rl; transform: rotate(180deg);">Energy</p> | <ul style="list-style-type: none"> ▪ Oil & Gas ▪ Fossil Power Generation ▪ Renewable Energy ▪ Energy Service ▪ Power Transmission ▪ Power Distribution | <ul style="list-style-type: none"> ▪ Power Generation (PG) ▪ Power Transmission and Distribution (PTD) ▪ Industrial Solutions and Services (I&S OGM) |
|  <p style="writing-mode: vertical-rl; transform: rotate(180deg);">Healthcare</p> | <ul style="list-style-type: none"> ▪ Imaging & IT ▪ Workflow & Solutions ▪ Diagnostics | <ul style="list-style-type: none"> ▪ Medical Solutions (Med) |

Siemens Austria Economic Region at a glance



Renewables are gaining in importance – but fossil fuels will continue to be the mainstay

Power Generation (in 1000 TWh¹)

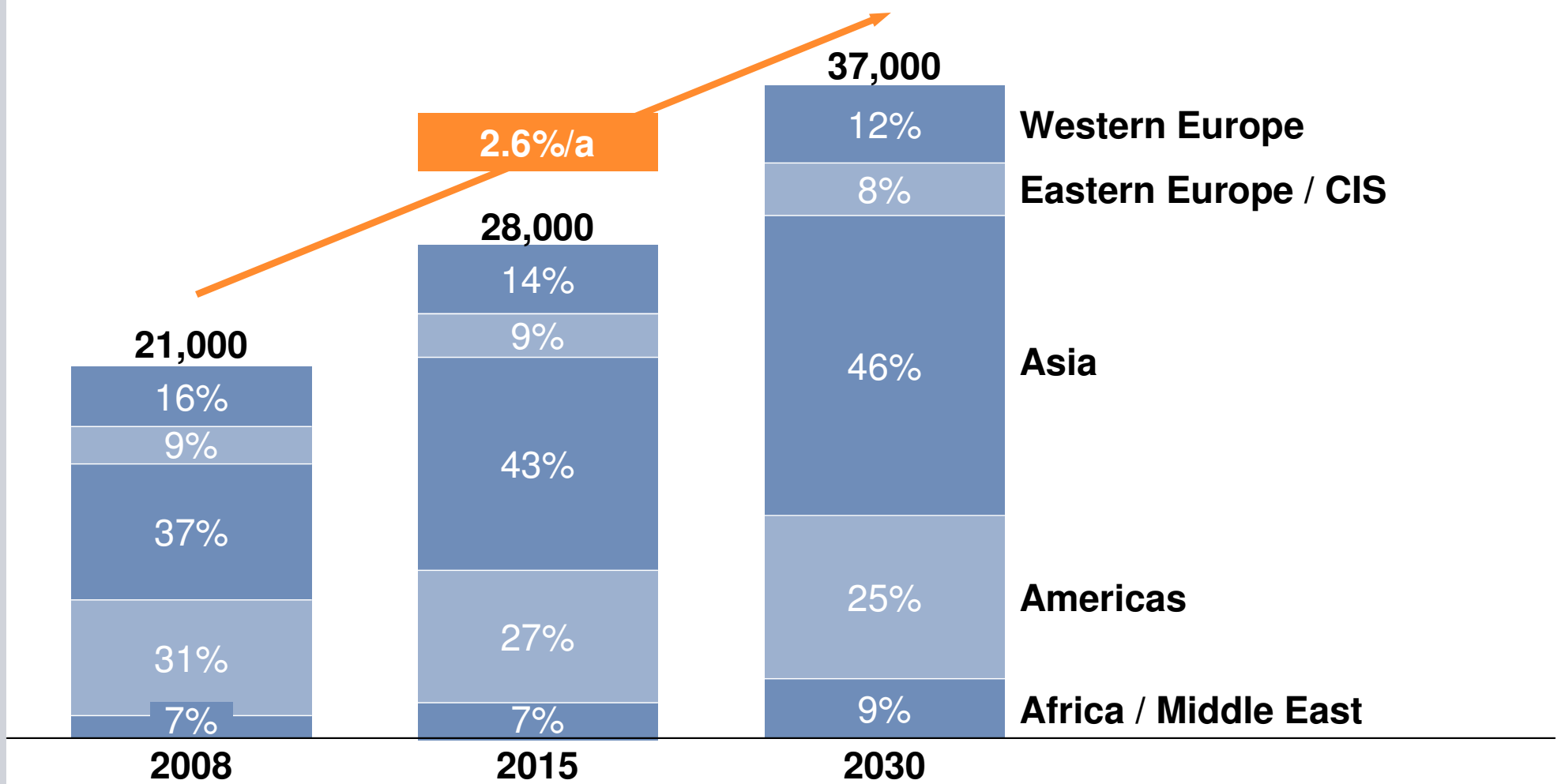


Source: Siemens Energy MOP3 – scenario "Base" Case 2008

¹ Terawatt-hours

There are major regional differences in the growth of power demand

Development of power demand by region (in TWh¹⁾)



Source: Siemens Energy MOP3 – scenario "Base" Case 2008

1) Terawatt-hours