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VIENNA ECONOMIC TALKS

THE FINANCIAL MARKET CRISIS:
EFFECTS AND IMPLICATIONS
FOR SOUTH-EASTERN EUROPE

27 February 2009

Oesterreichische Nationalbank
Otto-Wagner-Platz 3, Kassensaal, 1st Floor
1090 Vienna, Austria

09:15 a.m. **REGISTRATION** and **COFFEE**

10:15 a.m. **WELCOME** and **INTRODUCTORY STATEMENT**

Ewald NOWOTNY, Governor, Oesterreichische Nationalbank

Elena KIRTICHEVA, Secretary General, Vienna Economic Forum

10:30 a.m. **SESSION 1**

**GLOBAL FINANCIAL MARKET CRISIS:
SPILL-OVER EFFECTS ON CESEE ECONOMIES**

Chair:

Peter MOOSLECHNER, Director, Oesterreichische Nationalbank

Erhard BUSEK, President, Vienna Economic Forum:
„Political Perspectives of SEE in the Economic Context“

Rudolf BRETSCHNEIDER, Managing Director, GfK Austria:
„Attractiveness of CEE in Times of Crisis – from the Perspective of Austrian Managers“

Q AND A SESSION

Discussion with the Audience

11:30 a.m. **COFFEE BREAK**

12:00 noon **SESSION 2**

**FINANCIAL AND BANKING SECTOR:
DEVELOPMENTS IN CESEE**

Chair and Keynote Speech:

Friedhelm BOSCHERT, CEO, Volksbank International

Gintaras SHLIZHYUS, Senior Expert Central and Eastern Europe, Raiffeisen Zentralbank

Debora REVOLTELLA, Head of Strategic Analysis CEE, Unicredit Bank Austria

Markus ELLER, Economist, Oesterreichische Nationalbank:
“Assessment of private sector credit developments in Central, Eastern, and South-Eastern Europe”

Balázs ÉGERT, Economist, Organization for Economic Co-operation and Development (OECD)

Q AND A SESSION

Discussion with the Audience

1:45 p.m. **BUFFET LUNCH**

3:00 p.m. **PANEL DISCUSSION**

THE FINANCIAL MARKET CRISIS: CURRENT CHALLENGES AND FUTURE PERSPECTIVES

Chair:

Erhard BUSEK, President, Vienna Economic Forum

Fritz BREUSS, Professor, Vienna University of Economics and Business Administration

Michael LANDESMANN, Director, The Vienna Institute for International Economic Studies (WIIW)

Karl FINK, General Director, Wiener Städtische Versicherung AG Vienna Insurance Group:

“Current Situation – Experiences and Expectations of Vienna Insurance Group”

Q AND A SESSION

Discussion with the Audience

4:15 p.m. **ROUND TABLE**

with the Governors of the National Banks of the Region of South-East Europe, Members of the Governors Committee of Vienna Economic Forum

Chair:

Andreas TREICHL, CEO, Erste Group Bank AG

Ewald NOWOTNY, Governor, Oesterreichische Nationalbank

Ardian FULLANI, Governor, National Bank of Albania

Ivan ISKROV, Governor, National Bank of Bulgaria

Željko ROHATINSKI, Governor, National Bank of the Republic of Croatia

Petar GOSHEV, Governor, National Bank of the Republic of Macedonia

Ljubiša KRGOVIC, Governor, National Bank of Montenegro

Victor CIBOTARU, First Vice Governor, National Bank of the Republic of Moldova

Mira Eric JOVIC, Vice Governor, National Bank of Serbia

Q AND A SESSION

Discussion with the Audience

5:30 p.m. **END OF THE VIENNA ECONOMIC TALKS**

Working Language: English